

SEC Monthly Statistical Review

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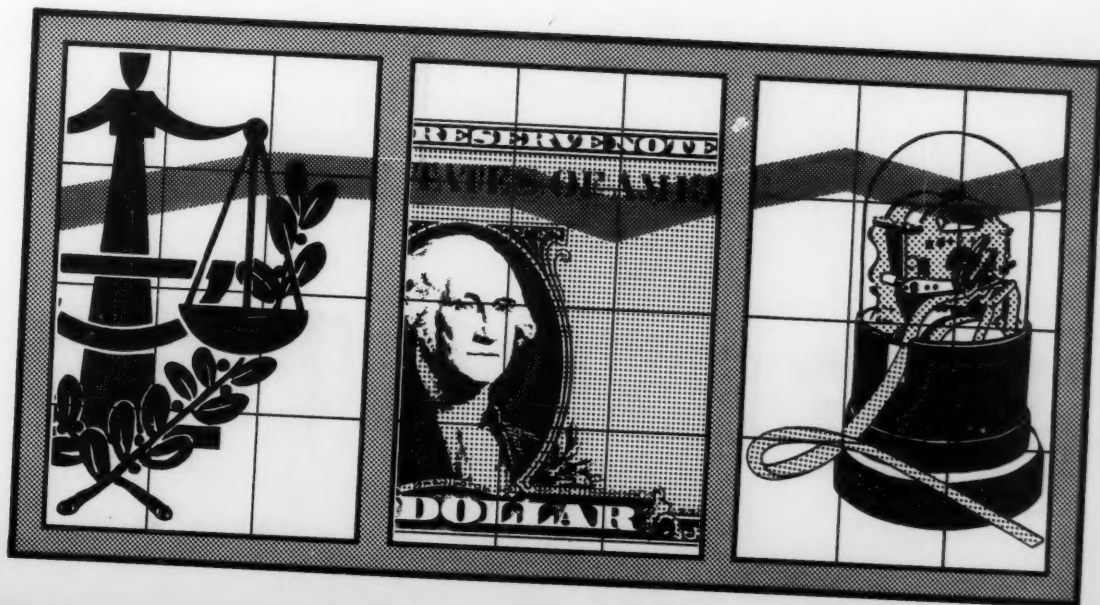




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ANNOUNCEMENTS AND SPECIAL NOTICES

Elimination of Monthly and Annual Statistics on Private Placements of Securities

In the current budget climate, it is necessary for each Federal agency to make the most efficient use of its resources consistent with the legislative mandate of the agency. Accordingly, the monthly Security Offerings Statistics will no longer include Private Placements data commencing with statistics for the month of January 1983. The last published month of data including Private Placements (December 1982) will appear in the February 1983 Statistical Review. A reasonable proxy for the Private Placements data is published in the Investment Dealers Digest.

STATISTICAL HIGHLIGHTS

Offering Statistics

Total corporate offerings in 1982 amounted to \$83.7 billion, an increase of \$11.2 billion (15%) from 1981's total of \$72.5 billion (see Table M-310). The yearly increase is primarily attributable to the increase in offerings registered with the Commission (\$72.8 billion vs. \$63.8 billion). Privately-placed offerings amounted to \$10.1 billion in 1982, an increase of \$2.5 billion (34%) from the \$7.5 billion of privately-placed offerings in 1981. Figures for private placements are derived from a survey of historically active private placement purchasers.

Regulation A offerings for 1982 totaled \$149 million, a decrease from 1981's total of \$253 million of \$104 million (41%).

Of primary securities offerings by major security type, non-convertible bond offerings in 1982 amounted to \$51.6 billion, an increase from 1981's total of \$41.3 billion of \$10.3 billion (25%). Common stock (and various other equities) offerings in 1982 amounted to \$23.2 billion, a decrease from 1981's total of \$25.1 billion of \$1.9 billion or 8% (see Tables M-331 - M-334).

The figures for registered offerings in 1982 and privately-placed offerings in 1981 and 1982 reflect revisions.

Registration Statistics

Total effective registrations rose to an annual record amount of \$194.5 billion in 1982, an increase of \$39.7 billion (26%) from the \$154.8 billion registered in 1981 (see Table M-410). Aside from the increase in registered cash offering activity described above, the overall increase stemmed from greater registrations for several specialized types of offerings to employees and others, and from the large amount of securities registered in anticipation of possible future offerings (registrations for such "shelf" or delayed offerings amounted to \$51.8 billion in 1982).

Of securities registered for immediate cash sale, unseasoned common stock offerings (initial offerings of stock) in 1982 decreased to \$1.7 billion, a decrease of \$1.6 billion (49%) from the \$3.3 billion of unseasoned common stock offered in 1981. Seasoned common stock offerings of \$19.2 billion in 1982, however, increased by \$8.3 billion from 1981's total of \$11.0 billion.

Market Statistics

The total market value of equity sales on U.S. securities exchanges for 1982 totaled \$657.9 billion. This represents an increase of 24% from \$532.7 billion in 1981. The market value for stocks traded in 1982 totaled \$603.9 billion, an increase of 23% from the comparable a year ago. The market value of options traded for 1982 totaled \$53.7 billion compared with \$41.7 billion in 1981, an increase of 29% (Table A-110).

The total market value of equity sales on U.S. securities exchanges for December 1982 totaled \$83.6 billion. This represents an increase of 88% from \$44.5 billion in December 1981. The market value for stocks traded in December 1982 totaled \$73.6 billion, an increase of 90% from the comparable period a year ago. The market value of options traded for December 1982 totaled \$9.9 billion compared with \$5.7 billion in 1981 (Table M-110).

In December 1982, there were 3.6 million put option contracts traded and 9.4 million call option contracts traded. The market value of put option contracts traded was \$0.8 billion and the market value of call option contracts traded was \$9.1 billion (Table M-210). Open interest for exchange-traded put options for December 1982 totaled 2.9 million while call options totaled 6.9 million (Table M-220).

A-110: MARKET VALUE AND VOLUME OF EQUITY SALES ON REGISTERED SECURITIES EXCHANGES ^{1/}
(All data are in thousands)

All Registered Exchanges for Past Six Years

	Total Market Value (\$)	<u>Stocks</u> ^{2/}		<u>Options</u> ^{3/}		<u>Warrants</u>		<u>Rights</u>	
		Market Value (\$)	Number of Shares	Market Value (\$)	Number of Contracts	Market Value (\$)	Number of Units	Market Value (\$)	Number of Units
Calendar Year: 1977	198,291,919	187,202,557	7,023,101	10,899,135	39,622	184,435	67,841	5,792	43,940
1978	269,266,174	249,216,929	9,483,907	19,703,198	61,336	343,724	68,074	2,323	13,889
1979	323,364,620	299,749,680	10,849,825	22,860,058	64,347	747,948	76,902	6,934	38,184
1980	522,205,543	475,849,870	15,485,686	45,789,163	96,828	559,601	61,434	6,909	37,089
1981	532,712,860	490,688,155	15,910,315	41,695,816	109,406	327,293	46,553	1,596	12,530
1982	657,947,096	603,861,442	22,448,160	53,659,797	137,266	424,705	56,141	1,152	21,503

Breakdown of 1982 Data by Registered Exchanges

All Registered
Exchanges

*American Stock Exchange	35,177,470	20,731,254	1,582,597	14,317,384	38,767	128,801	15,604	31	192
*Boston Stock Exchange	3,056,511	3,056,511	107,194	0	0	0	0	0	0
*Cincinnati Stock Exchange	2,841,140	2,841,140	93,909	0	0	0	0	0	0
Midwest Stock Exchange	35,147,454	35,147,454	1,143,963	0	0	0	0	0	0
*New York Stock Exchange	514,366,544	514,076,976	18,203,439	0	0	288,480	36,952	1,088	20,606
Pacific Stock Exchange	21,161,976	18,406,270	809,553	2,748,657	9,310	7,016	3,513	33	702
*Philadelphia Stock Exchange	13,916,618	9,588,217	489,773	4,327,993	13,467	408	72	0	0
Intermountain Stock Exchange	820	820	1,813	0	0	0	0	0	0
Spokane Stock Exchange	12,800	12,800	15,919	0	0	0	0	0	0
*Chicago Board Options	32,265,763	0	0	32,265,763	75,722	0	0	0	0

* Reports of those exchanges marked with an asterisk cover transactions cleared during the calendar month; clearances occur for the most part on the fifth day after that on which the trade actually was effected. Reports for other exchanges cover transactions effected on trade dates of calendar month.

^{1/} Data on the value and volume of equity securities sales are reported in connection with fees paid under Section 31 of the Securities Exchange Act of 1934 as amended by the Securities Acts Amendments of 1975. They cover odd-lot as well as round-lot transactions.

^{2/} Includes voting trust certificates, certificates of deposit for stocks, and American Depository Receipts for stocks but excludes rights and warrants.

^{3/} Exercises are not included in these totals.

Source: SEC Form R-31.

M-110: MARKET VALUE AND VOLUME OF EQUITY SALES ON U.S. SECURITIES EXCHANGES
(Data in Thousands)

December 1982

REGISTERED STOCK EXCHANGES	Total Market \$Value	Stocks		Options		Warrants		Rights	
		\$Value	Shares	\$Value	Contracts	\$Value	Units	\$Value	Units
American	6,601,593	3,756,569	246,118	2,822,042	3,734	22,982	2,267	0	0
Boston	436,709	436,709	14,035	0	0	0	0	0	0
*Chicago Option	6,125,066	0	0	6,125,066	7,158	0	0	0	0
Cincinnati	255,953	255,953	7,913	0	0	0	0	0	0
*Midwest	4,383,333	4,383,333	129,338	0	0	0	0	0	0
New York	61,515,703	61,446,078	1,988,391	0	0	69,625	7,689	0	0
*Pacific	2,455,401	2,093,168	92,967	361,549	899	684	321	0	0
Philadelphia	1,781,604	1,237,004	61,771	544,510	1,158	90	11	0	0
*Intermountain	67	67	215	0	0	0	0	0	0
*Spokane	1,855	1,855	2,362	0	0	0	0	0	0
LATEST 13 MONTHS									
1981 December	44,454,359	38,692,105	1,365,203	5,741,111	11,053	21,143	4,281	+	2
1982 January	36,704,873	33,445,493	1,222,123	3,231,626	10,755	26,765	3,033	989	20,347
1982 February	38,320,573	35,952,727	1,312,569	2,347,930	8,951	19,914	3,118	2	4
1982 March	47,218,238	44,157,428	1,713,122	3,023,653	11,009	37,138	5,063	19	2
1982 April	42,052,783	39,900,316	1,533,339	2,127,066	8,255	25,400	3,340	0	0
1982 May	39,359,478	37,349,994	1,430,302	1,985,269	7,872	24,132	3,453	83	226
1982 June	37,808,433	35,173,859	1,414,327	2,615,306	9,954	19,211	3,135	56	208
1982 July	43,867,414	41,291,849	1,576,971	2,552,182	9,775	23,269	3,370	115	18,700
1982 August	51,504,954	47,116,779	1,902,028	4,367,540	15,060	20,632	4,068	3	697
1982 September	66,449,093	61,373,648	2,300,602	5,048,028	12,834	27,400	4,206	17	2,200
1982 October	87,452,585	79,436,508	2,856,822	7,977,738	16,480	38,339	5,509	0	0
1982 November	83,642,467	75,043,052	2,642,920	8,530,291	13,370	69,124	7,556	0	0
1982 December	83,557,284	73,610,736	2,543,110	9,853,167	12,949	93,381	10,288	0	0

1/ Includes all exchange trades in puts and calls. Value and volume of put and call trading and exercises are shown in Table M-210. Exercises are not included in these totals.

+ = Less than \$500.

(SEE EXPLANATORY NOTES)

EXPLANATORY NOTES

Market Value and Volume of Equity Security Sales on U.S. Securities Exchanges

Data on the value and volume of equity security sales are reported in connection with fees paid under Section 31 of the Securities Exchange Act of 1934, as amended by the Securities Acts Amendments of 1975. The reports include odd-lot, as well as round-lot, transactions.

Data of those exchanges marked with an asterisk cover transactions cleared during the calendar month; clearance usually occurs within five days of the execution of a trade. Data of other exchanges cover transactions effected on trade dates falling within the reporting month. The inconsistency introduced by these two different methods of aggregating the data is not considered to be significant, and, accordingly, all registered exchanges are aggregated and reported in monthly summaries.

Stock trading data include the trading of voting trust certificates, certificates of deposit for stocks, and American Depositary Receipts for stock.

Trading in rights is included in the warrants trading data for all periods prior to January 1972.

M-210: MARKET VOLUME AND VALUE OF EXCHANGE-TRADED PUT OPTIONS BY EXCHANGE

		<u>CBOE</u>	<u>AMEX</u>	<u>Phila</u>	<u>Pacific</u>	<u>Midwest</u>	<u>Total</u>	<u>Total Exercised</u>
Number of Put Contracts Traded (Thousands)								
1978		3,979	841	296	640	489	6,245	1,595
1979		5,250	964	423	736	762	8,133	401
1980		9,954	4,103	1,051	1,076	408	16,592	532
1981		16,783	8,430	1,905	1,343	0	28,463	2,872
1982		25,507	11,101	3,588	2,641	0	42,839	3,248
1981	Dec	1,686	643	151	122	0	2,603	200
1982	Jan	2,017	801	170	146	0	3,134	377
1982	Feb	1,722	749	203	160	0	2,834	369
1982	Mar	2,478	1,138	255	234	0	4,106	572
1982	Apr	1,456	586	180	135	0	2,358	182
1982	May	1,539	661	236	163	0	2,599	293
1982	Jun	2,286	953	340	252	0	3,831	462
1982	Jul	1,938	829	304	231	0	3,302	326
1982	Aug	3,229	1,315	607	328	0	5,479	368
1982	Sep	2,407	1,067	379	237	0	4,090	88
1982	Oct	2,465	1,170	357	256	0	4,248	41
1982	Nov	1,906	857	291	213	0	3,267	62
1982	Dec	2,064	975	266	286	0	3,591	108
Value of Put Contracts Traded (\$ Millions)								
1978		1,707	140	50	108	80	2,085	2,128
1979		1,725	129	57	124	133	2,169	2,562
1980		2,646	913	206	188	108	4,061	2,952
1981		5,418	2,572	548	288	0	8,826	15,862
1982		7,101	2,726	864	580	0	11,271	15,592
1981	Dec	529	193	33	21	0	776	1,347
1982	Jan	593	237	45	38	0	912	2,124
1982	Feb	528	218	59	38	0	843	1,554
1982	Mar	950	361	74	66	0	1,452	2,659
1982	Apr	383	120	32	23	0	558	1,012
1982	May	447	187	42	30	0	706	1,418
1982	Jun	767	281	79	60	0	1,187	2,378
1982	Jul	577	220	86	58	0	941	1,542
1982	Aug	1,011	338	209	88	0	1,646	1,634
1982	Sep	535	199	77	36	0	847	410
1982	Oct	467	196	56	44	0	763	185
1982	Nov	370	170	51	40	0	631	190
1982	Dec	473	199	54	59	0	785	486

(See Explanatory Notes)

M-210: MARKET VOLUME AND VALUE OF EXCHANGE-TRADED CALL OPTIONS BY EXCHANGE

		<u>CBOE</u>	<u>AMEX</u>	<u>Phila</u>	<u>Pacific</u>	<u>Midwest</u>	<u>Total</u>	<u>Total Exercised</u>
Number of Call Contracts Traded (Thousands)								
1978		30,743	13,644	3,010	2,929	2,041	52,367	1,462
1979		29,918	16,505	4,527	3,118	1,847	55,915	2,097
1980		42,941	25,104	6,686	4,410	1,111	80,252	4,393
1981		40,799	26,429	8,103	5,610	0	80,946	4,559
1982		50,214	27,663	9,880	6,667	0	94,424	5,954
1981	Dec	4,492	2,786	754	418	0	8,451	467
1982	Jan	4,327	2,274	576	445	0	7,621	576
1982	Feb	3,363	1,896	484	373	0	6,117	322
1982	Mar	3,881	1,892	651	479	0	6,903	276
1982	Apr	3,029	1,701	657	510	0	5,897	336
1982	May	2,633	1,501	726	415	0	5,275	380
1982	Jun	3,059	1,798	808	459	0	6,124	265
1982	Jul	3,423	1,904	602	544	0	6,473	278
1982	Aug	5,132	2,679	1,098	672	0	9,581	328
1982	Sep	4,667	2,508	971	596	0	8,742	530
1982	Oct	6,417	3,740	1,219	855	0	12,231	952
1982	Nov	5,189	3,011	1,195	707	0	10,102	1,064
1982	Dec	5,094	2,759	893	612	0	9,358	647
Value of Call Contracts Traded (\$ Millions)								
1978		12,851	3,467	491	710	376	17,895	5,392
1979		12,131	5,845	1,309	782	632	20,699	8,301
1980		25,246	11,609	2,712	1,682	475	41,724	17,399
1981		17,017	11,245	2,978	1,631	0	32,868	18,787
1982		25,165	11,593	3,466	2,168	0	42,390	21,526
1981	Dec	2,556	1,859	358	193	0	4,965	1,890
1982	Jan	1,365	697	140	117	0	2,319	2,163
1982	Feb	944	374	96	91	0	1,505	952
1982	Mar	949	389	135	100	0	1,572	1,006
1982	Apr	858	407	167	138	0	1,569	1,347
1982	May	689	313	187	91	0	1,280	1,141
1982	Jun	681	363	299	86	0	1,429	938
1982	Jul	912	412	154	133	0	1,611	1,121
1982	Aug	1,532	733	279	177	0	2,721	900
1982	Sep	2,500	1,106	368	228	0	4,202	1,830
1982	Oct	4,270	2,004	567	374	0	7,215	3,915
1982	Nov	4,813	2,172	583	331	0	7,899	4,007
1982	Dec	5,652	2,623	491	302	0	9,068	2,206

(See Explanatory Notes)

M-215: CONTRACT VOLUME IN EXCHANGE-TRADED PUT OPTIONS BY EXPIRATION MONTH
(Thousands of Put Contracts)

Option Expiration Month	1981												1982												
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jly	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jly	Aug	Sep	Oct	Nov	Dec
1982	297																								
Dec																									
Jan		694																							
Feb	1,018	638	538																						
Mar	379	569	589	624																					
Apr	516	769	904	1,552	438																				
May	228	200	388	794	574	459																			
Jun	70	78	137	422	305	449	495																		
Jly	34	113	139	390	638	841	1,473	612																	
Aug	43	42	62	126	151	405	644	678	793																
10	15	18	31	67	69	133	480	515	1,007	36															
Sep			40	81	100	162	393	937	2,025	1,587	677														
Oct				39	45	67	131	229	784	657	846	510													
Nov					20	33	71	93	287	467	621	542	436												
Dec																									
1983						45	97	147	344	609	1,421	1,251	1,628												
Jan							36	51	117	171	294	528	708												
Feb								27	50	102	142	163	360												
Mar									66	101	168	148	254												
Apr										26	45	60	93												
May										4	23	28	42												
Jun											12	33	41												
Jly												4	25												
Aug																									
Sep																									

(See Explanatory Notes)

M-215: CONTRACT VOLUME IN EXCHANGE-TRADED CALL OPTIONS BY EXPIRATION MONTH
(Thousands of Call Contracts)

Option Expiration Month	1981												1982												
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jly	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jly	Aug	Sep	Oct	Nov	Dec
1982	Dec	924																							
	Jan	2,664	1,203																						
	Feb	1,387	1,548	1,065																					
	Mar	1,745	1,508	1,083	874																				
	Apr	829	1,674	1,656	1,980	966																			
	May	444	682	1,031	1,296	1,305	930																		
	Jun	202	319	400	939	903	965	777																	
	Jly	168	380	383	749	1,361	1,229	1,695	1,089																
	Aug	73	158	244	386	501	885	961	1,209	986															
	Sep		87	119	268	270	402	1,030	895	1,584	971														
	Oct			117	249	318	366	697	1,630	2,756	2,481	2,110													
	Nov				141	153	234	336	564	1,624	1,444	2,246	1,795												
	Dec					58	99	217	266	710	1,134	1,717	1,570	995											
1983	Jan						145	280	477	955	1,345	3,427	3,287	3,852											
	Feb							107	163	421	527	1,036	1,708	1,915											
	Mar								75	181	275	566	604	994											
	Apr									329	419	714	548	775											
	May										123	230	295	392											
	Jun											128	142	175											
	Jly											57	139	159											
	Aug												15	87											
	Sept													15											
Totals		8,451	7,621	6,117	6,903	5,897	5,275	6,125	6,472	9,581	8,743	12,231	10,103	9,359											

(See Explanatory Notes)

M-220: OPEN INTEREST IN EXCHANGE-TRADED PUT OPTIONS BY EXPIRATION MONTH
(Thousands of Put Contracts)

Option Expiration Month	1981												1982												
	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec
1982	761	388																							
	348																								
	521	498	487																						
	215	426	537	575																					
	88	158	273	397	493																				
	46	74	115	244	334	386																			
	42	88	132	241	462	562	573																		
	12	34	61	99	165	292	347	417																	
		12	28	56	84	129	297	390	506																
			31	64	108	165	272	535	913	1,140															
				27	49	77	114	193	403	569	717														
					23	39	70	103	191	359	510	622													
						43	86	146	255	517	925	1,215	1,392												
1983							27	54	98	188	282	493	623												
								23	45	110	164	232	351												
									41	91	139	190	279												
										23	44	73	107												
											18	33	52												
											9	27	45												
												4	18												

(See Explanatory Notes)

M-220: OPEN INTEREST IN EXCHANGE-TRADED CALL OPTIONS BY EXPIRATION MONTH
(Thousands of CALL Contracts)

Option Expiration Month	1982												
	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sep	Oct	Nov	Dec
1982													
Dec	2,034												
Jan	1,268	1,309											
Feb	1,447	1,322	1,336										
Mar	836	1,070	1,281	1,423									
Apr	444	563	880	1,105	1,235								
May	196	282	411	697	849	905							
Jun	163	290	396	617	1,045	1,201	1,314						
July	59	133	242	373	563	820	977	1,125					
Aug		65	117	229	334	459	713	840	869				
Sep			101	211	343	451	645	1,133	1,412	1,501			
Oct				95	169	263	376	565	939	1,145	1,208		
Nov					57	105	203	302	494	803	1,014	1,057	
Dec						130	259	457	729	1,134	1,892	2,384	2,667
1983							82	164	334	539	813	1,333	1,608
Jan								64	143	266	435	637	916
Feb									226	387	553	678	863
Mar										98	192	311	425
Apr											84	135	202
May											36	107	169
Jun												13	59
July													11
Aug													
Sep													
Totals	6,460	5,075	4,778	4,769	4,645	4,350	4,587	4,727	5,172	5,891	6,227	6,655	6,920

(See Explanatory Notes)

EXPLANATORY NOTES

Exchange-Traded Options

A call option provides the purchaser the right to purchase and a put option provides the purchaser with the right to sell, 100 shares of an underlying stock at a specified price until a specified expiration date. Exchange-traded options expire within nine months.

The expiration date of an option is the Saturday following the third Friday of the designated expiration month. Options expire quarterly and belong to one of three expiration cycles: (1) January-April-July-October; (2) February-May-August-November; and (3) March-June-September-December. Options are traded in the nearest three of the four expiration months of a cycle, thus, options with nine different expiration months are traded simultaneously.

The number and dollar value of call and put option contracts sold monthly by each exchange are reported in Table M-210. Contract volume includes both opening transactions (which establish new long or short option positions) and closing transactions (which eliminate long or short option positions). Long positions in options are eliminated through closing sales, exercises, or expirations.

Monthly contract sales for calls and puts by expiration month are presented in Table M-215. At the top of each column the calendar month identifies the interval over which contract volume is aggregated. Expiration months are arrayed along the left margin. For example, February contract volume in options expiring in July is located in the cell at the intersection of the February column and the July row.

Open interest for calls and puts by expiration month as of the last trading day of the month is reported in Table M-220. Open interest is defined as the number of contracts outstanding, that is, the number of contracts sold that have not been closed out by an off-setting transaction, have not been exercised and have not expired. At the top of each column, the calendar month identifies the date for which open interest is calculated. Expiration months are arrayed along the left margin. For example, open interest at the end of February in options with a July maturity is located in the cell at the intersection of the February column and the July row.

M-310: GROSS PROCEEDS FROM PRIMARY SECURITIES OFFERINGS, BY TYPE OF OFFERING: 1977 -1982

Year to date	Foreign Government	Total Corporate	1933 Act Registrations	Regulation A	Private Placements	Public Exempt Offerings
			Amounts in \$ millions			
1977	4,602	54,231	32,165	47	19,742	2,277
1978	4,329	48,213	28,337	61	18,231	1,585
1979	4,585	53,093	35,231	182	16,072	1,608
1980	2,215	78,896	64,078	219	12,335	2,267
1981 c	3,367	72,509	63,758	253	7,546 c	953
1981 Jan-Dec	3,367	72,509	63,758	253	7,546	953
1982 Jan-Dec p	931	83,737	72,832	149	10,082	679
1981 Dec	6	5,963	5,578	18	317	50
1982 Jan r	1	3,292 r	2,505	20	739 r	28
Feb r	149	5,825 r	5,248	13	564 r	0
Mar r	0	7,184 r	5,604	11	1,557 r	12
Apr r	0	4,720 r	4,034	17	654 r	16
May r	129	5,863 r	5,187 r	15	551 r	110
Jun r	99	6,090 r	5,241	9	840 r	0
Jly r	249	6,388 r	5,119	9	1,181 r	80
Aug r	103	9,884 r	8,715 r	16	1,050 r	103
Sep r	100	7,693 r	7,077	13	483 r	120
Oct r	100	10,219 r	9,319	8	722 r	169
Nov r	1	7,372 r	6,815 r	13	527 r	17
Dec p	0	9,207	7,965	5	1,214	24

(Continue on next page)

M-310: GROSS PROCEEDS FROM PRIMARY SECURITIES OFFERINGS, BY TYPE OF OFFERING: 1977 -1982

	<u>Foreign Government</u>	<u>Total Corporate</u>	<u>1933 Act Registrations</u>	<u>Regulation A</u>	<u>Private Placements</u>	<u>Public Exempt Offerings</u>
	<u>Number of issues</u>					
1977	66	2,143	793	125	1,169	56
1978	51	2,149	849	159	1,096	45
1979	40	2,234	883	235	1,082	34
1980	26	2,804	1,649	297	812	46
1981 c	32	2,908 c	2,010 c	314	563 c	21
Year to date						
1981 Jan-Dec c	32	2,908 c	2,010 c	314	563	21
1982 Jan-Dec p	21	2,721	1,832	185	688	16
1981 Dec	1	221	181	19	20	1
1982 Jan r	1	194 r	123	20	50 r	1
Feb r	1	177 r	103	18	56 r	0
Mar r	0	214 r	157	14	42 r	1
Apr r	0	213 r	135	20	57 r	1
May r	11	219 r	165	14	39 r	1
Jun r	1	204 r	130	13	61 r	0
Jly r	2	201 r	122	14	63 r	2
Aug r	2	223 r	141 r	22	55	5
Sep r	1	211 r	153	13	43 r	2
Oct r	1	255 r	184	13	57 r	1
Nov r	1	263 r	209 r	17	36 r	1
Dec p	0	347	210	7	129	1

Figures may not add due to rounding

c = correction

p = preliminary

r = revision

(See Explanatory Notes)

M-330: GROSS PROCEEDS FROM PRIMARY CORPORATE SECURITIES OFFERINGS, BY INDUSTRY: 1977-1982

	Total	Manufac- turing	Extrac- tive	Electric Gas and Water	Trans- portation	Commu- nication	Sales and Consumer Finance	Financial and Real Estate	Commer- cial and Other	Foreign Corporate Included
	Number of issues									
1977	2,143	619	136	317	144	81	78	310	458	27
1978	2,149	594	167	305	129	78	81	336	459	28
1979	2,234	532	208	310	197	89	66	358	474	34
1980	2,804	786	350	339	193	120	43	482	491	45
1981 c	2,908	756	512 c	307	150	117	33	487 c	541 c	40
Year to date										
1981 Jan-Dec	2,908	756	512	307	150	117	33	487	541	40
1982 Jan-Dec p	2,721	597	314	385	105	100	48	632	540	27
1981 Dec	221	43	31	29	10	8	7	46	47	4
1982 Jan r	194 r	48	41	27	5	4	2	40 r	27	1
Feb r	177 r	39 r	28 r	21 r	6	12	5	33 r	33 r	0
Mar r	214 r	43 r	38 r	32 r	10	6	2	44 r	39 r	2
Apr r	213 r	30 r	33 r	38	9 r	5	2	60 r	36	2
May r	219 r	40 r	28 r	37 r	6	7 r	1	54 r	46 r	0
Jun r	204 r	44 r	27 r	31 r	11 r	10 r	0 r	36 r	45	1
Jly r	201 r	45	15	25	7 r	12	5	59 r	33	3
Aug r	223 r	44 r	16	37 r	9	11 r	8	55	43	5
Sep r	211 r	46 r	19 r	42 r	6	7 r	3	52 r	36	5
Oct r	255 r	74 r	19 r	35 r	13 r	10 r	4 r	50 r	50 r	1
Nov r	263 r	52 r	32 r	25 r	15 r	3	6	70	60	3
Dec p	347	92	18	35	8	13	10	79	92	4

Figures may not add due to rounding (See Explanatory Notes)

c = correction

p = preliminary

r = revision

M-330: GROSS PROCEEDS FROM PRIMARY CORPORATE SECURITIES OFFERINGS, BY INDUSTRY: 1977-1982

	Total	Manufac- turing	Extrac- tive	Electric Gas and Water	Trans- por- tation	Comm- u- nication	Sales and Consumer Finance	Financial and Real Estate	Commer- cial and Other	Foreign Corporate Included
Amounts in \$ millions										
1977	54,229	13,757	2,684	13,704	3,218	4,443	2,046	10,617	3,765	1,347
1978	48,212	11,062	3,100	12,253	2,696	3,640	2,465	9,061	3,939	1,349
1979	53,093	11,563	3,192	13,736	3,297	4,694	2,584	10,283	3,744	1,008
1980	78,896	24,398	4,893	15,940	3,727	7,401	1,078	14,560	6,898	1,701
1981 c	72,509 c	17,397	9,122 c	14,492 c	2,776	6,160 c	1,576	15,620 c	5,361 c	1,711
Year to date										
1981 Jan-Dec	72,509	17,397	9,122	14,492	2,776	6,160	1,576	15,620	5,361	1,711
1982 Jan-Dec p	83,737	16,559	7,985	18,935	2,329	4,548	3,519	22,811	7,056	1,388
1981 Dec	5,963	1,212	723	1,246	105	201	522	1,372	583	253
1982 Jan r	3,292 r	727	724	962	68	66	5	511 r	230	1
Feb r	5,825 r	552 r	492 r	1,108 r	76	366	158	2,867 r	207	0
Mar r	7,184 r	1,181 r	926 r	2,546 r	255	87	349	1,385 r	455	272
Apr r	4,720 r	600 r	643 r	1,684	45 r	20	200	1,257 r	272	62
May r	5,864 r	772 r	364 r	1,792 r	108	464 r	45	1,624 r	695 r	0
Jun r	6,090 r	669 r	1,820 r	1,003 r	134 r	192 r	0 r	1,966 r	305	5
July r	6,388 r	1,845	668	909	33 r	179	250	2,064 r	441	200
Aug r	9,884 r	2,375 r	464	1,767 r	464	699 r	1,198	1,729 r	1,187	510
Sep r	7,693 r	1,626 r	761 r	2,023 r	149	315 r	500	1,858 r	462 r	57
Oct r	10,219 r	3,076 r	349 r	2,065 r	534 r	359 r	323 r	2,722 r	790 r	32
Nov r	7,372 r	1,274	520 r	1,419 r	321 r	129	240	2,571	899	132
Dec p	9,207	1,862	254	1,657	142	1,672	251	2,257	1,113	117

(Continue on next page)

M-331: GROSS PROCEEDS FROM PRIMARY CORPORATE NON-CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1977 - 1982

Year to date	Amounts in \$ millions										
	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Commu- nication	Sales and Con- sumer Finance	Finan- cial and Real Estate	Commer- cial & Other
1977	41,403	23,717	17,686	11,877	1,313	7,601	2,711	3,062	2,043	9,550	3,251
1978	37,025	20,065	16,960	9,541	1,432	6,983	2,432	3,363	2,463	7,371	3,441
1979	39,992	25,609	14,383	9,611	1,104	8,312	2,846	4,219	2,480	8,672	2,748
1980	51,580	39,985	11,599	14,958	909	9,451	2,835	6,700	1,056	10,917	4,755
1981	41,318	34,344	6,975	10,244	1,882	8,836	2,041	4,155	1,571	10,490	2,099
1981 Jan-Dec	41,318	34,344	6,975	10,244	1,882	8,836	2,041	4,155	1,571	10,490	2,099
1982 Jan-Dec p	51,563	42,296	9,265	12,281	1,510	11,686	1,321	1,764	3,518	15,856	3,630
1981 Dec	3,165	2,848	317	724	356	642	82	1	522	642	196
1982 Jan	1,473	799	673	498	37	513	43	8	5	218	151
Feb	4,197	3,659	539	485	14	365	3	364	157	2,751	59
Mar	5,236	3,681	1,555	787	312	1,999	224	84	349	1,084	396
Apr	2,663	2,087	576	498	14	928	31	6	200	856	131
May	3,152	2,616	536	611	0	1,391	39	72	45	557	439
Jun	3,270	2,447	823	553	127	760	22	176	0	1,465	168
July	3,926	3,111	816	1,489	215	642	28	84	250	1,010	210
Aug	7,260	6,253	1,007	1,907	355	1,009	402	205	1,198	1,351	833
Sep	5,311	4,856	454	1,505	302	1,020	24	296	500	1,499	164
Oct	7,029	6,408	621	2,537	64	1,441	354	142	323	1,817	349
Nov	3,483	2,997	485	665	26	677	31	115	240	1,477	251
Dec p	4,562	3,382	1,180	746	44	941	120	212	251	1,771	479

(Continue on next page)

M-331: GROSS PROCEEDS FROM PRIMARY CORPORATE NON-CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1977 - 1982

Year to date	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Number of issues			Elec- tric Gas and Water	Trans- porta- tion	Commu- nication	Sales and Con- sumer Finance	cial and Real Estate	Commer- cial & Other
					Extrac- tive								
1977	1,526	420	1,106	496	46		174	129	62	75	216	328	
1978	1,414	373	1,041	443	53		166	113	64	79	202	294	
1979	1,365	333	1,032	341	45		179	180	67	64	223	266	
1980	1,290	515	775	386	40		179	157	88	41	202	195	
1981	896	417	479	208	41		164	97	61	30	184	111	
1981 Jan-Dec	896	417	479	208	41		164	97	61	30	184	111	
1982 Jan-Dec p	1,157	552	605	286	40		234	55	53	46	291	152	
1981 Dec	67	48	19	8	3		14	7	1	6	19	9	
1982 Jan r	63 r	18	45 r	13	2		18	2	1	2	17 r	8	
Feb r	76 r	21	55 r	22 r	3 r		10 r	2	9	3	18 r	9 r	
Mar r	99 r	58	41 r	19 r	6 r		21 r	6	4	2	23 r	18 r	
Apr r	79 r	34	45 r	16 r	4 r		18	5 r	4	2	25 r	5	
May r	82 r	49	33 r	14 r	0		25 r	3	3 r	1	18	18 r	
Jun r	90 r	34	56 r	27 r	6 r		22 r	3	3 r	0 r	18 r	11	
Jly r	87 r	37	50 r	29	2		17	6 r	4	5	20	4	
Aug r	118 r	68 r	50	24	3		23 r	7	7	8	29 r	17	
Sep r	98 r	60	38 r	30 r	3 r		21 r	1	3 r	3	28 r	9	
Oct r	118 r	69	49 r	39 r	2		24 r	8 r	6 r	4 r	23	11 r	
Nov r	81 r	50	31 r	14 r	3		12 r	6	2	6	25	13	
Dec p	166	54	112	39	5		23	6	7	10	47	29	

Figures may not add due to rounding

p = preliminary

r = revision

(See Explanatory Notes)

M-332: GROSS PROCEEDS FROM PRIMARY CORPORATE CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1977 - 1982

Year to date	Amounts in \$ millions										
	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Commu- nication	Sales and Con- sumer Finance	Finan- cial and Real Estate	Commer- cial & Other
1977	863	489	372	689	36	50	50	1	0	21	14
1978	418	401	17	283	17	0	0	10	0	64	45
1979	865	865	0	326	85	0	200	0	0	219	35
1980	4,685	4,665	20	2,578	490	140	344	135	0	607	392
1981	4,288	4,271	17	2,309	211	77	0	226	0	427	1,037
1981 Jan-Dec	4,288	4,271	17	2,309	211	77	0	226	0	427	1,037
1982 Jan-Dec p	3,274	2,915	359	1,165	11	4	300	559	0	559	676
1981 Dec	783	783	0	230	61	0	0	105	0	150	237
1982 Jan	143	143	0	100	0	0	0	0	0	0	43
Feb	0	0	0	0	0	0	0	0	0	0	0
Mar	0	0	0	0	0	0	0	0	0	0	0
Apr	10	0	10	0	0	0	0	10	0	0	0
May	342	342	0	1	0	0	35	250	0	8	48
Jun r	188 r	181	7 r	60	7 r	0	60	0	0	0	61
Jly	318	68	250	250	0	0	0	0	0	0	68
Aug	110	110	+	0	4	0	0	+	0	21	85
Sep	170	170	+	0	0	0	40	15	0	100	15
Oct r	633 r	559	74 r	60	0	4	100	184	0	200 r	85
Nov	591	591	0	209	0	0	65	0	0	200	117
Dec p	769	751	18	485	0	0	0	100	0	30	154

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M-332: GROSS PROCEEDS FROM PRIMARY CORPORATE CONVERTIBLE BOND OFFERINGS, BY INDUSTRY: 1977 - 1982

Year to date	Number of issues										
	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Commu- nication	Sales and Con- sumer Finance	Finan- cial and Real Estate	Commer- cial & Other
1977	30	20	10	14	6	1	1	1	0	3	4
1978	22	20	2	10	2	0	0	1	0	5	4
1979	37	36	0	11	7	0	3	0	0	9	7
1980	99	98	1	49	9	1	5	3	0	16	16
1981	98	92	6	43	6	3	0	5	0	17	24
1981 Jan-Dec	98	92	6	43	6	3	0	5	0	17	24
1982 Jan-Dec p	82	66	16	21	3	1	8	7	0	13	29
1981 Dec	14	14	0	3	2	0	0	1	0	3	5
1982 Jan	2	2	0	1	0	0	0	0	0	0	1
Feb	0	0	0	0	0	0	0	0	0	0	0
Mar	0	0	0	0	0	0	0	0	0	0	0
Apr	1	0	1	0	0	0	0	1	0	0	0
May	6	6	0	1	0	0	1	1	0	1	2
Jun r	11	9	2	2	2	0	3	0	0	0	4
Jly	7	4	3	3	0	0	0	0	0	0	4
Aug	6	5	1	0	1	0	0	1	0	2	2
Sep	6	5	1	0	0	0	1	1	0	2	2
Oct r	14	11	3	2	0	1	1	2	0	4	4
Nov	12	12	0	6	0	0	2	0	0	2	2
Dec p	17	12	5	6	0	0	0	1	0	2	8

Figures may not add due to rounding

+ = Less than \$500,000

p = preliminary

r = revision

(See Explanatory Notes)

M-333: GROSS PROCEEDS FROM PRIMARY CORPORATE PREFERRED STOCK OFFERINGS, BY INDUSTRY: 1977-1982

Year to date	Amounts in \$ millions										Commer- cial & Other
	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Commu- nica- tion	Sales and Con- sumer Finance	Finan- cial and Real Estate	
1977	3,916	2,421	1,495	541	25	1,989	443	405	+	298	216
1978	2,832	1,759	1,077	396	95	1,729	147	220	2	149	97
1979	3,530	1,968	1,562	648	194	2,029	8	205	103	186	157
1980	3,635	3,195	439	966	142	1,751	204	72	22	339	140
1981 c	1,788	1,633	155	583 c	0	1,001	12	1	0	135	57
1981 Jan-Dec	1,788	1,633	155	583	0	1,001	12	1	0	135	57
1982 Jan-Dec p	5,114	5,048	66	507	186	2,192	111	35	0	2,067	18
1981 Dec	80	80	0	0	0	80	0	0	0	0	0
1982 Jan	199	199	0	0	0	188	0	0	0	6	5
Feb r	198 r	185	13 r	0	0	185	0	0	0	13 r	0
Mar	198	198	0	0	0	197	0	0	0	0	1
Apr	172	137	35	0	0	163	0	0	0	9	0
May	887	887	0	86	19	188	0	0	0	595	0
Jun	67	67	0	2	0	65	0	0	0	0	0
Jly	644	641	3	69	0	41	0	5	0	525	5
Aug	622	622	0	200	0	217	0	30	0	175	0
Sep	522	520	2	+	0	517	0	0	0	1	4
Oct	611	611	0	0	0	260	0	0	0	351	0
Nov	573	563	10	0	167	10	111	0	0	285	0
Dec p	421	418	3	150	0	161	0	0	0	107	3

(Continue on next page)

M-333: GROSS PROCEEDS FROM PRIMARY CORPORATE PREFERRED STOCK OFFERINGS, BY INDUSTRY: 1977-1982

Year to date	Number of issues										
	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Comm- nica- tion	Sales and Con- sumer Finance	Finan- cial and Real Estate	Commer- cial & Other
1977	110	66	44	21	1	58	7	6	1	13	3
1978	100	58	42	10	2	53	4	7	1	15	8
1979	105	59	46	20	7	52	2	7	1	9	7
1980	98	84	14	13	9	47	6	2	2	19	5
1981	71	50	21	19	0	31	1	1	0	11	8
1981 Jan-Dec	71	50	21	19	0	31	1	1	0	11	8
1982 Jan-Dec p	105	96	9	11	5	52	2	3	0	27	5
1981 Dec	3	2	1	0	0	3	0	0	0	0	0
1982 Jan	5	5	0	0	0	3	0	0	0	1	1
Feb r	5 r	4	1 r	0	0	4	0	0	0	1 r	0
Mar	5	5	0	0	0	4	0	0	0	0	1
Apr	8	4	4	0	0	6	0	0	0	2	0
May	14	14	0	2	1	7	0	0	0	4	0
Jun	3	3	0	1	0	2	0	0	0	0	0
Jly	11	10	1	1	0	3	0	2	0	4	1
Aug	10	10	0	2	0	5	0	1	0	2	0
Sep	13	12	1	2	0	9	0	0	0	1	1
Oct	7	7	0	0	0	4	0	0	0	3	0
Nov	13	12	1	0	4	1	2	0	0	6	0
Dec p	11	10	1	3	0	4	0	0	0	3	1

Figures may not add due to rounding

+ = Less than \$500,000

c = correction

p = preliminary

r = revision

(See Explanatory Notes)

M-334: GROSS PROCEEDS FROM PRIMARY CORPORATE COMMON STOCK OFFERINGS, BY INDUSTRY: 1977-1982

Year to date	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Commu- nication	Sales and Con- sumer Finance	Finan- cial and Real Estate	Commer- cial & Other
Amounts in \$ millions											
1977	8,047	7,857	188	650	1,310	4,064	14	975	3	748	284
1978	7,937	7,760	178	842	1,556	3,541	117	47	+	1,477	356
1979	8,706	8,579	127	978	1,809	3,395	243	270	1	1,206	804
1980	18,996	18,718	279	5,897	3,351	4,598	345	495	0	2,697	1,612
1981 c	25,108	24,716	390 c	4,261	7,021	4,579	723	1,778	5	4,569	2,171
1981 Jan-Dec	25,108	24,716	390	4,261	7,021	4,579	723	1,778	5	4,569	2,171
1982 Jan-Dec p	23,785	23,392	392	2,606	6,277	5,050	598	2,192	1	4,327	2,732
1981 Dec	1,935	1,935	0	258	306	524	23	95	0	580	150
1982 Jan r	1,477	1,412	65	129	687	261	25	58	0	287 r	31
Feb	1,430	1,417	13	67	478	558	73	2	1	103	148
Mar	1,750	1,748	2	394	614	349	31	3	0	301	58
Apr	1,875	1,843	33	102	629	593	15	3	0	392	141
May r	1,482 r	1,467 r	15 r	76	345 r	213	35	141 r	0	463	209
Jun r	2,565 r	2,554	10 r	54	1,686 r	177	52	17	0	501	77
Jly r	1,499 r	1,387	112 r	37	453	226	5	91	0	529 r	157
Aug r	1,892 r	1,849 r	43	267 r	105	542 r	62	465 r	0	182	269
Sep r	1,690 r	1,663	27 r	120	459 r	486	84	4	0	258	279
Oct r	1,945 r	1,918	28 r	479	284 r	360	80	33	0	354	356
Nov r	2,725 r	2,694 r	31	400	327 r	731	114 r	14	0	608	530
Dec p	3,455	3,443	13	481 r	210	554	22	1,361	0	349	477

(Continue on next page)

M-334: GROSS PROCEEDS FROM PRIMARY CORPORATE COMMON STOCK OFFERINGS, BY INDUSTRY: 1977-1982

Year to date	Number of issues										
	Total	Publicly Offered	Privately Placed	Manu- fac- turing	Extrac- tive	Elec- tric Gas and Water	Trans- porta- tion	Commu- nication	Sales and Con- sumer Finance	Finan- cial and Real Estate	Commer- cial & Other
1977	477	468	9	88	83	84	7	12	2	78	123
1978	613	602	11	131	110	86	12	6	1	114	153
1979	727	716	11	160	149	79	12	15	1	117	194
1980	1,316	1,294	22	338	293	113	26	27	0	245	274
1981	1,843 c	1,787 c	56	486	464	109	52	50	3	280	399
1981 Jan-Dec	1,843	1,787	56	486	464	109	52	50	3	280	399
1982 Jan-Dec p	1,379	1,319	60	279	266	98	40	38	2	302	354
1981 Dec	137	137	0	32	26	12	3	6	1	24	33
1982 Jan r	124 r	119	5 r	34	39	6	3	3	0	22 r	17
Feb	97	96	1	17	25	7	4	3	2	15	24
Mar	110	109	1	24	32	7	4	2	0	21	20
Apr	126	118	8	14	29	14	4	1	0	33	31
May r	117 r	111 r	6 r	23	27 r	5	2	3 r	0	31 r	26
Jun r	100 r	97	3 r	14	19 r	7	5	7	0	18	30
Jly r	96 r	87	9 r	12	13	5	1	6	0	35 r	24
Aug r	89 r	85 r	4	18 r	12	9 r	2	2 r	0	22	24
Sep r	94 r	91	3 r	14	16 r	12	4	3	0	21	24
Oct r	116 r	111	5 r	33 r	16 r	6	4	2	0	20	35
Nov r	157 r	153 r	4	32	25 r	12	5 r	1	0	37	45
Dec p	153	142	11	44	13	8	2	5	0	27	54

Figures may not add due to rounding

+ = Less than \$500,000

c = correction

p = preliminary

r = revision

(See Explanatory Notes)

EXPLANATORY NOTES

Security Offerings

The Commission's statistical series on primary security offerings includes all primary security issues registered with the Commission for immediate cash sale to the public pursuant to the requirements of Section 5 of the Securities Act of 1933, or exempted from registration pursuant to Regulation A. ^{1/} It also includes securities publicly offered in interstate commerce by issuers exempt from the registration provisions of the Securities Act and information collected by the Commission on certain private placements as described below. Excluded from the statistical series are: issues of less than \$100,000; debt securities with maturities of less than one year; secondary offerings; non-cash offerings; issues not defined as securities under Section 2(1) of the Securities Act of 1933; domestic government securities; offerings of non-profit and/or charitable groups; securities offered only on an intrastate basis; employee stock plans; investment company issues other than closed-end shares; intracorporate securities transactions; and sales to foreign purchasers. Issues registered and later withdrawn are excluded from these security offerings data but are included and shown separately in the Total Effective Registrations Table (M-410).

The registration statements filed with the Commission by issuers are the primary sources of information for registered security offerings. For shelf registrations the offering date may fall in a later month than the effective date of such "shelf" registrations. Prior to January 1977, such offerings and registrations were accounted for in their respective months. In the statistics published for January 1977 through April 1982, however, when the use of such shelf registrations for primary cash offerings usually entailed only competitively-bid offerings, the registration and offering of such securities were both accounted for in the month of registration. With the adoption of Rule 415, (a)(1)(i)[17 CFR 230.415(a)(1)(i)] (the "shelf rule") the value of securities registered for delayed delivery rose dramatically and accounting for the offering of such securities in the month registered rather than in the month in which the offering to the public actually took place would seriously distort the offerings data. Accordingly securities registered in shelf registrations since May 1982 appear in the registration statistics in the month of registration and in the offering statistics in the month of offering.

Information on interstate public offerings of corporate securities exempt from SEC registration requirements, which is shown separately in Table M-310, is obtained from publication of Moody's Investors Service, Inc. Most of the securities included are railroad equipment trust certificates, mortgage-backed bonds of savings and loan associations, or corporate bonds which are guaranteed as to principle and interest by the United States Government.

Data on private placements are collected through a Commission survey of 39 life insurance companies on a monthly basis and 9 more on a quarterly or semi-annual basis, and (prior to January 1977) by reports of private placements filed with the Commission on Form 8-K. Life insurance companies surveyed by the Commission reported assets of \$320.4 billion as of December 31, 1979, representing 74 percent of all life insurance companies assets. Only those private placement commitments which are actually taken down are included in the statistics. The surveyed companies report total placements of each issue. No representation is made that the private placement investments of the reporting life insurance companies approximate private placement activity as a whole in the United States.

The offering tables distinguish between corporate offerings and foreign government offerings. Corporate offerings include issues by non-corporate business enterprises such as limited partnerships. The foreign government classification includes offerings of foreign governments, foreign government agencies, and foreign government-owned enterprises.

^{1/} As of September 18, 1978, the aggregate amount of securities which may be sold in an offering made pursuant to Regulation A was raised from \$500,000 to \$1,500,000.

Explanatory Notes, Security Offerings (Continued)

The industry classifications used in the offering tables are self-explanatory. The communication group includes telephone utilities. The commercial and other industry group comprises agriculture, construction, wholesale and retail trade, and all service activities other than financial services.

The security types used in the offering tables are straight bonds, convertible bonds, preferred stocks and common stocks. The convertible bond category includes only those issues which are convertible into common stock. The preferred stock group includes convertible preferred stock. The common stock category includes common shares issued by closed-end investment companies, as well as securities issued by non-corporate businesses, such as certificates of participation and shares of beneficial interest, and other equity securities such as voting trust certificates and certificates of deposit for stock. Depository receipts are not included in the offerings statistics.

All figures are subject to revision. The private placements statistics will be revised quarterly. Data on public issues will be revised annually. Revised figures will be indicated by an "r".

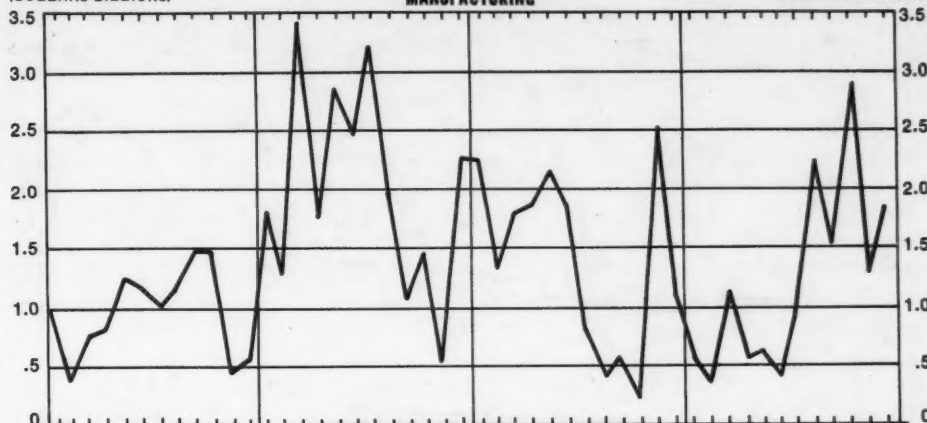
NEW CORPORATE SECURITIES OFFERED FOR CASH SALE BY INDUSTRY OF ISSUER

(1979 - 1982 by Months)

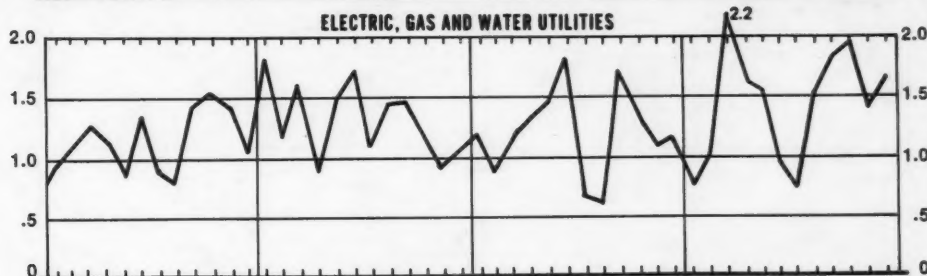
GROSS PROCEEDS
(DOLLARS BILLIONS)

MANUFACTURING

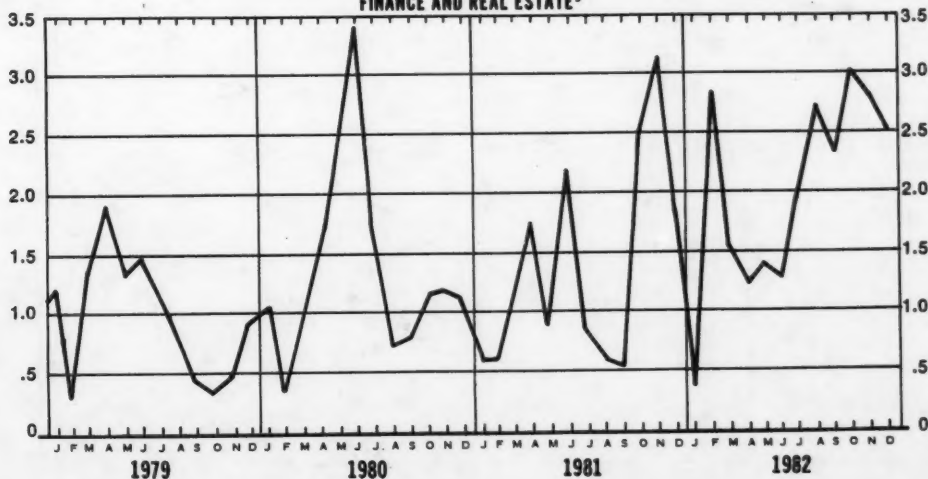
GROSS PROCEEDS
(DOLLARS BILLIONS)



ELECTRIC, GAS AND WATER UTILITIES

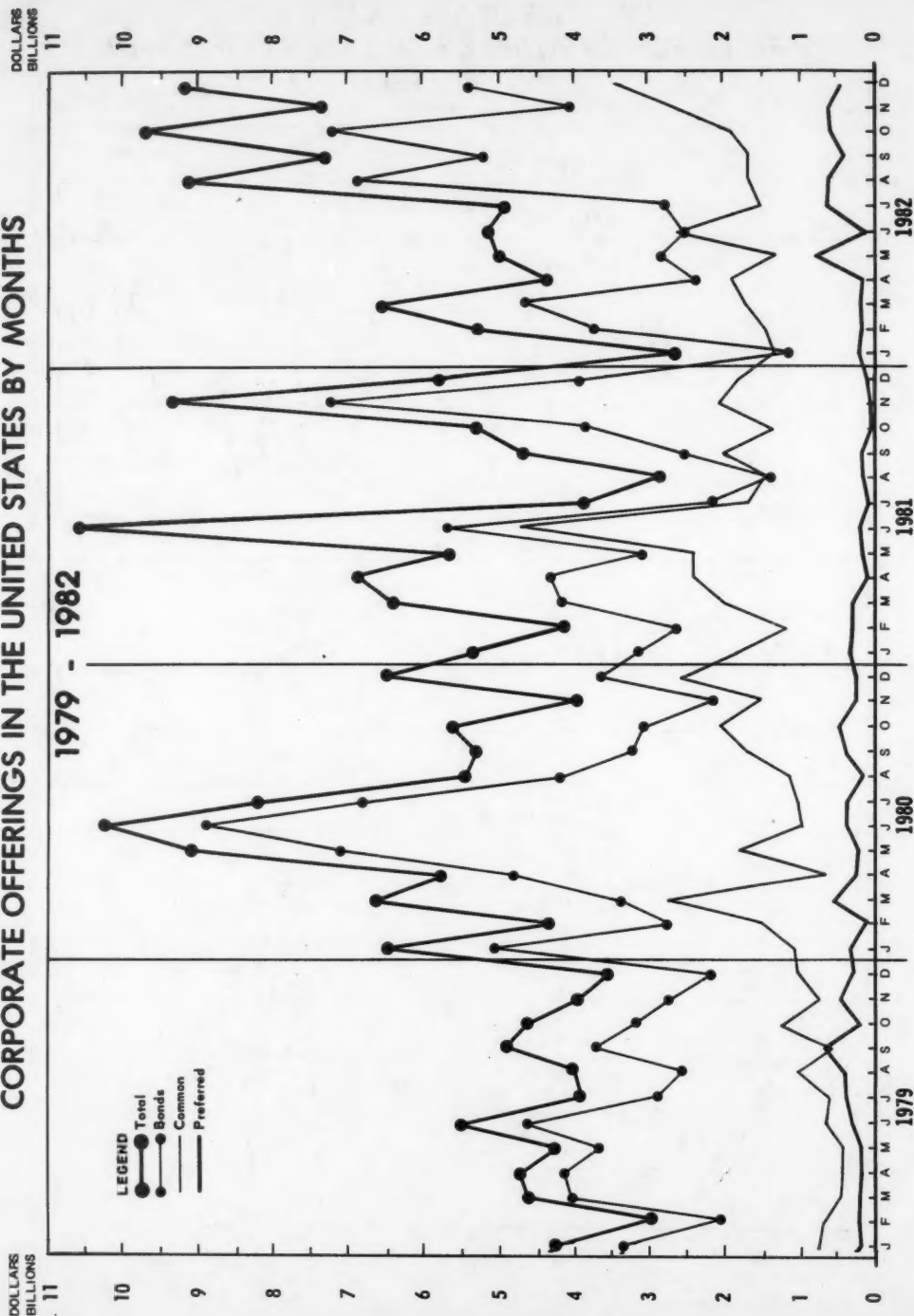


FINANCE AND REAL ESTATE^V



^V/ Includes sales and consumer finance

CORPORATE OFFERINGS IN THE UNITED STATES BY MONTHS



M-410: TOTAL REGISTRATIONS AND NON-CASH ISSUES: 1977-1982
(Under Securities Act of 1933)

Year to date	Total Effective Registrations	Exchange Transactions	Amounts in \$ millions			Secondary Offerings	Withdrawals
			Reserve for Conversions	Warrants, Options and Others			
1977	88,104	8,373	2,420	599	705	37	
1978	61,151	11,958	2,509	1,367	735	30	
1979	82,201	15,429	4,975	2,918	730	485	
1980	114,234	17,503	10,256	2,000	775	4	
1981	154,767	37,103	9,941	4,467	2,459	76	
1981 Jan-Dec	154,767	37,103	9,941	4,467	2,459	76	
1982 Jan-Dec p	194,469	33,077	7,552	4,139	4,620	65	
1981 Dec	12,236	3,519	750	558	354	0	
1982 Jan	8,387	1,948	179	308	287	48	
Feb	11,518	4,820	70	218	389	11	
Mar	10,854	1,873	141	318	259	0	
Apr	18,283	3,117	150	430	214	0	
May	16,069	2,080	479	462	219	0	
Jun	13,400	2,974	379	212	6	0	
Jly r	13,302	901	285	345	157	6 r	
Aug r	15,449 r	2,306	325	222	200	0	
Sep	19,668	2,945	1,164	151	1,495	0	
Oct	20,900	946	964	241	115	0	
Nov r	25,729 r	6,538	2,241	766 r	344	0	
Dec p	20,910	3,529	1,175	466	935	0	

(Continue on next page)

M-410: TOTAL REGISTRATIONS AND NON-CASH ISSUES: 1977-1982
(Under Securities Act of 1933)

	Total Effective Registrations	Exchange Transactions	Reserve for Conversions	Warrants, Options and Others	Secondary Offerings	Withdrawals
			<u>Number of issues</u>			
1977	3,423	333	89	207	192	11
1978	3,700	333	100	285	186	7
1979	3,881	375	131	465	199	4
1980	5,253	417	219	1,055	179	1
1981	7,211	684	235	1,900	284	8
Year to date						
1981 Jan-Dec	7,211	684	235	1,900	284	8
1982 Jan-Dec p	6,667	917	183	1,104	308	23
1981 Dec	660	90	21	131	32	0
1982 Jan	502	56	11	115	33	21
Feb	427	58	6	72	25	1
Mar	564	77	6	87	34	0
Apr	642	95	6	100	31	0
May	659	73	19	113	25	0
Jun	555	91	12	79	8	0
July r	426	74	11	59	14	2 r
Aug r	468 r	68	10	51 r	23	0
Sep	502	90	22	46	26	0
Oct	539	65	18	92	23	0
Nov r	698 r	103	39	121 r	28	0
Dec p	685	67	23	169	38	0

(See Explanatory Notes)

p = preliminary
r = revision

M-420: SECURITIES REGISTRATIONS FOR CASH SALE: 1977-1982
(Under Securities Act of 1933)

***** Primary Corporate Offerings *****										
Year to date	Debt		Stock		Common		Warrants and other Equity Securities	Closed End Investment Companies	Secondary Offerings	Foreign Governments
	Preferred		Unseasoned	Seasoned						
***** Amounts in \$ millions *****										
1977	21,938	2,421	197	6,078	1,554	27	394	4,096		
1978	18,878	1,758	296	4,969	2,459	15	558	4,100		
1979	24,844	1,963	545	5,306	2,831	11	934	4,272		
1980	42,210	3,284	1,667	10,997	6,445	19	1,979	2,008		
1981 c	37,793	1,712 c	3,300	10,950 c	10,014	25	1,341	3,194		
1981 Jan-Dec	37,793	1,712	3,300	10,950	10,014	25	1,341	3,194		
1982 Jan-Dec p	29,392	5,189	1,688	19,227	10,153	121	1,491	926		
1981 Dec	3,524	145	258	690	911	3	122	0		
1982 Jan	914	199	127	356	909	0	20	0		
Feb	3,657	185	74	639	692	0	81	149		
Mar	3,668	198	130	812	797	0	12	0		
Apr	2,083	137	158	646	1,010	61	101	0		
May	2,744	887	144	371	826	0	116	129		
Jun	2,069	67	45	306	2,195	60	174	99		
July	2,228	641	136	452	790	0	131	249		
Aug r	3,487 r	622	79	970 r	321	0	34	100		
Sep	3,131	519	81	846	726	0	96	100		
Oct	2,151	611	102	919	639	0	120	100		
Nov r	1,381	759	291 r	1,345	699 r	0	266 r	0		
Dec p	1,879	364	321	2,565	549	0	340	0		

(Continue on next page)

N-420: SECURITIES REGISTRATIONS FOR CASH SALE: 1977-1982
(Under Securities Act of 1933)

***** Primary Corporate Offerings *****
***** Warrants and other Equity Securities *****

Debt	Stock		Number of issues				Warrants and other Equity Securities	Closed End Investment Companies	Secondary Offerings	Foreign Governments
	Preferred	Common	Common		Seasoned					
			Unseasoned	Seasoned						
1977	374	61	58	177	130	2	61	40		
1978	339	51	70	222	173	2	81	26		
1979	320	55	110	203	191	2	72	23		
1980	556	78	281	394	337	1	153	14		
1981 c	477	49 c	571	418	493	2 c	242	21		

Year to date	477	49	571	418	493	2	242	21		
1981 Jan-Dec	451	100	329	311	492	6	134	18		

1981 Dec	59	4	48	30	38	1	22	0		
1982 Jan	19	5	33	21	45	0	5	0		
Feb	20	4	21	19	39	0	9	1		
Mar	56	5	30	19	47	0	4	0		
Apr	40	4	29	19	49	5	8	0		
May	52	14	27	22	46	0	8	11		
Jun	38	3	20	23	42	1	10	1		
Jly	30	10	22	17	34	0	12	2		
Aug r	54 r	9	18	24 r	22	0	6	1		
Sep	48	11	19	25	36	0	7	1		
Oct	32	7	24	33	37	0	15	1		
Nov r	26	19	34 r	42	52 r	0	17 r	0		
Dec p	36	9	44	47	43	0	33	0		

Figures may not add due to rounding

c = correction

p = preliminary

r = revision

(See Explanatory Notes)

M-430: SECURITIES REGISTRATIONS FOR DELAYED AND EXTENDED CASH SALE: 1977-1982
(Under Securities Act of 1933)

Year to date	Corporate Delayed	Investment Company Issues			Offerings To Employees and Others					Dpstry Rec'pts
		Open-End	Unit Investment	Other	Savings & Thrift Plans	Stock Options Plans	Stock Purchase Plans	Incentive Compens'n Plans	Dividend Reinvest- ment Plans	
1977	N.A.	25,169	3,948	419	2,954	3,066	906	1,444	1,401	27
1978	N.A.	N.A.	N.A.	N.A.	4,740	3,079	927	670	2,142	18
1979	N.A.	N.A.	N.A.	N.A.	4,895	4,544	1,146	793	3,567	36
1980	N.A.	N.A.	N.A.	N.A.	5,939	4,631	1,669	704	3,831	36
1981 c	1,241	N.A.	N.A.	N.A.	8,508 c	5,896 c	3,827 c	1,022 c	6,010 c	66 c
1981 Jan-Dec	1,241	N.A.	N.A.	N.A.	8,508	5,896	3,827	1,022	6,010	66
1982 Jan-Dec p	51,770	N.A.	N.A.	N.A.	11,180	9,825	2,603	622	5,939	35
1981 Dec	0	N.A.	N.A.	N.A.	153	270	81	6	541	6
1982 Jan r	0	N.A.	N.A.	N.A.	2,315	353 r	131	68	273	3
Feb	0	N.A.	N.A.	N.A.	36	313	62	1	127	4
Mar	616	N.A.	N.A.	N.A.	360	852	128	0	637	3
Apr	1,978	N.A.	N.A.	N.A.	4,619	1,054	744	64	1,726	2
May r	3,059	N.A.	N.A.	N.A.	1,096	2,357	377 r	91	636	1
Jun r	2,103	N.A.	N.A.	N.A.	338 r	914 r	334	86	273	4
Jly	4,179	N.A.	N.A.	N.A.	437	457	181	35	297	1
Aug r	4,947 r	N.A.	N.A.	N.A.	213 r	800 r	40	49	525 r	8
Sep	6,490	N.A.	N.A.	N.A.	644	595	30	22	634	1
Oct	12,043	N.A.	N.A.	N.A.	444	865 r	56	130	450	2
Nov r	8,617 r	N.A.	N.A.	N.A.	308	741	374 r	71	361 r	3
Dec p	7,738	N.A.	N.A.	N.A.	370	524	146	5	0	3

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M-430: SECURITIES REGISTRATIONS FOR DELAYED AND EXTENDED CASH SALE: 1977-1982
(Under Securities Act of 1933)

		Investment Company Issues				Offerings To Employees and Others							Dpstry	
		*****				*****							*****	
Corporate Delayed	Open-End	Unit Investment	Other	Number of issues			Savings & Thrift Plans	Stock Options Plans	Stock Purchase Plans	Incentive Compens'n Plans	Dividend Reinvest- ment Plans	Rec'pts		
1977	N.A.	397	263	31	207	473	148	88	57	37				
1978	N.A.	427	292	42	293	435	154	73	89	32				
1979	N.A.	196	318	31	302	485	154	70	122	59				
1980	N.A.	102	297	18	287	548	178	68	128	65				
1981	2	113	397	14	281	532	178	69	150	100				
Year to date														
1981 Jan-Dec	2	113	397	14	281	532	178	69	150	100				
1982 Jan-Dec p	277	162	232	31	259	908	212	57	142	48				
1981 Dec	0	17	33	3	16	54	19	6	23	11				
1982 Jan r	0	13	37	3	19	47 r	17	1	17	5				
Feb	0	15	43	5	6	48	16	1	13	6				
Mar	3	25	45	0	20	68	15	0	15	6				
Apr	6	13	48	4	63	75	28	6	14	3				
May r	15	11	21	2	38	109	27 r	12	14	1				
Jun r	11	13	9	0	19 r	133 r	26	4	15	3				
Jly	20	6	5	2	13	62	14	5	10	2				
Aug r	30 r	9	6	3	14 r	85 r	15	5	16 r	6				
Sep	25	15	8	4	16	75	11	5	12	1				
Oct	65	10	5	1	16	59	8	8	9	4				
Nov r	67 r	13	4	5	16	73 r	16 r	9	7 r	5				
Dec p	35	19	1	2	19	74	19	1	0	6				

c = correction
N.A. = Not Available
p = preliminary
r = revision

M-440: CORPORATE SECURITIES ISSUES BY METHOD OF DISTRIBUTION AND BY TYPE OF SECURITY: 1977 - 1982
(Primary Issues Registered Under The Securities Act of 1933)

Year to date	Underwritten				Agency Best Efforts				Direct By Issuer			
	*****				*****				*****			
	Total	Debt	Pre-ferred	Common	Total	Debt	Pre-ferred	Common	Total	Debt	Pre-ferred	Common
Amounts in \$ millions												
1977	27,603	19,270	2,361	5,975	2,403	1,261	0	1,142	2,189	1,447	22	719
1978	24,194	17,372	1,734	5,090	2,939	693	0	2,246	1,226	816	25	387
1979	29,859	22,957	1,897	5,007	3,212	990	50	2,173	2,413	899	16	1,500
1980	51,446	36,904	3,270	11,272	5,358	1,685	0	3,675	7,779	3,604	14	4,163
1981 c	47,564	33,236	1,679	12,648	9,287 c	1,266	4	8,048	6,883	3,301	29	3,552
1981 Jan-Dec	47,564	33,236	1,679	12,648	9,287	1,266	4	8,048	6,883	3,301	29	3,552
1982 Jan-Dec p	40,147	23,974	4,978	11,193	12,027	2,793	11	9,226	4,489	2,821	7	1,661
1981 Dec	4,002	2,999	145	858	852	113	0	739	674	419	0	254
1982 Jan	1,172	589	194	389	1,050	320	0	730	283	5	5	273
Feb	2,201	1,359	185	657	684	248	0	436	2,363	2,050	0	313
Mar	4,393	3,368	198	827	912	263	0	649	299	37	1	262
Apr	2,547	1,709	137	701	908	7	0	901	580	356	0	224
May	3,903	2,572	887	443	959	119	0	840	111	53	0	58
Jun	1,454	1,060	67	327	3,157	980	0	2,177	72	29	0	42
Jly	3,237	2,116	635	486	970	112	7	852	41	0	0	41
Aug r	4,832 r	3,234 r	622	976 r	521 r	233	0	289 r	125	20	0	105
Sep	4,040	2,622	515	903	1,165	443	4	719	97	66	+	30
Oct	3,640	2,074	611	954	655	23	0	633	137	64	0	73
Nov r	3,781	1,549	563	1,669	552 r	1	0	551 r	142 r	27	1	115 r
Dec p	4,947	1,722	364	2,861	494	44	0	449	239	114	0	125

(Continue on next page)

M-440: CORPORATE SECURITIES ISSUES BY METHOD OF DISTRIBUTION AND BY TYPE OF SECURITY: 1977 - 1982
(Primary Issues Registered Under The Securities Act of 1933)

Year to date	Underwritten				Agency Best Efforts				Direct By Issuer			
	*****				*****				*****			
	Total	Debt	Pre-ferred	Common	Total	Debt	Pre-ferred	Common	Total	Debt	Pre-ferred	Common
	Number of issues											
1977	532	296	55	181	128	35	0	93	140	44	5	91
1978	530	257	45	228	188	37	0	151	137	45	6	86
1979	544	249	50	245	185	27	1	157	149	43	4	102
1980	1,067	448	74	545	353	32	0	321	228	75	5	148
1981 c	1,256	404	42 c	810 c	516	20	1	495	240	53	6	181
1981 Jan-Dec	1,256	404	42	810	516	20	1	495	240	53	6	181
1982 Jan-Dec p	911	374	85	452	541	45	3	493	225	39	5	181
1981 Dec	107	46	4	57	48	3	0	45	25	11	0	14
1982 Jan	43	14	4	25	56	3	0	53	24	2	1	21
Feb	44	15	4	25	37	3	0	34	22	2	0	20
Mar	83	49	4	30	49	4	0	45	25	3	1	21
Apr	71	35	4	32	50	1	0	49	20	3	0	17
May	92	43	14	35	56	6	0	50	14	3	0	11
Jun	61	25	3	32	42	7	0	35	23	6	0	17
July	59	28	8	23	43	2	2	39	11	0	0	11
Aug r	78 r	44 r	9	25 r	36 r	7	0	29 r	13	3	0	10
Sep	78	37	8	33	45	6	1	38	16	5	2	9
Oct	83	29	7	47	40	3	0	37	11	1	0	10
Nov r	93	28	11	54	50 r	1	0	49 r	30 r	4	1	25 r
Dec p	126	27	9	90	37	2	0	35	16	7	0	9

(See Explanatory Notes)

Figure may not add due to rounding
+ = Less than \$500,000
c = correction
p = preliminary
r = revision

EXPLANATORY NOTES

Security Registrations

All registrations which became effective under the Securities Act of 1933 are included. Total Effective Registrations, Table M-410, includes cash and non-cash issues. Issues are included as of the effective date.

The primary corporate offerings classification includes registered offerings for immediate cash sale where the proceeds of the offering are received by the issuing corporations. Secondary offerings are registrations of outstanding securities where the proceeds of the issue do not accrue to the issuing company. The dollar amount for either type of offering is based on the registered offering price. The unseasoned common stock classification includes public offerings by companies registering common stock for the first time under the Securities Act of 1933. The other equity securities classification consists of offerings of certificates of participation or beneficial interests, warrants or options, voting trust certificates and other equity securities not elsewhere classified.

Issues offered for extended cash sale include investment company issues, employee plans and depository receipts. Depository receipts include American, European and domestic depository receipts. The foreign government classification is shown separately, whereas registrations by foreign corporations are included with U.S. domestic corporate offerings. Investment company securities include open-end, face-amount and unit trust offerings, as well as variable annuities. ^{1/} Closed-end investment company securities are included in primary corporate offerings.

Beginning with the July 1982 Review, Table M-430 has been modified by combining certain investment company registrations and separately reporting registrations for delayed corporate offerings. The investment company registrations for face amounts and variable annuities have been combined in one figure listed under the column headed "Other". The Corporate delayed registrations include "shelf" registrations and competitive bids that are registered but not offered in the month in which they are registered. Principally these are registrations for delayed offerings registered pursuant to Rule 415(a) (1)(i) [17CFR 230.415 (a)(1)(i)].

Issues registered for other non-cash purposes, such as exchange transactions, securities given for property or services, or securities reserved for conversion, are valued at current market prices.

Data on withdrawals, in Table M-410, include the number and amount of registration statements that have been completely withdrawn.

^{1/} Beginning with January 1978, the total amount registered for investment companies was eliminated. However, total registrations of investment companies was retained in the tables due to the adoption by the Commission of Rule 24f-2 [17 CFR 270.24f-2], effective November 3, 1977. This rule allows certain registered investment companies to register an indefinite number of securities for sale. Each issuer must file a notice at the end of the fiscal year identifying the number of securities sold and remit the corresponding registration fee.

PUBLIC AVAILABILITY OF THE NEW, UNIFIED ROS FILE

The SEC has prepared a new, unified computer tape containing the Registrations and Offerings Statistics File ("ROS File"). The ROS File contains a record of each offering registered under the Securities Act of 1933 and each offering exempt from registration under Regulation A of that Act.

Previously, the ROS File was available on two computer tapes, one covering the period 1970 through 1976 and another covering 1977 through the first ten months of 1981. Now the ROS File tape covers records from January 1970 to within four months of the currently published month. Each record contains 92 possible variables identifying characteristics of an issue and its issuer. Records for the period January 1970 to December 1976 have possible entries for only 54 of the 92 variables on the complete record layout.

All records contain data on security type, type of offering, price per security, dollar amount of the offering, method of distribution and whether the sale is of a primary or secondary nature. CUSIP numbers have been included for securities which have been assigned such identification. Issuer data include SIC (industry) Code, issuer's name and Zip Code.

The later records, for the years 1977 to present, include additional detailed data on underwriter's name, spread, reallowances and selected financial data relating to the issuing firm.

The computer tape of the ROS File has been provided to the National Archives and Records Service of the General Services Administration. Copies of the ROS File tape and related documentation are available for purchase from that agency. Interested parties can make arrangements with the Archives to obtain the computer tape in a configuration which will be compatible with the user's hardware. Requests for copies should be sent to the Machine Readable Archives Branch, National Archives and Records Service, Washington, D.C. 20408. The price per copy is \$86.00 plus \$13.60 for documentation (subject to change), payable to the National Archives Trust Fund. In ordering, please refer to item Number NN 3-266-73-207. Shipment will be made within six weeks of receipt of the order. Additional information about the ROS File is available from the Branch of Corporate Finance Studies, (202) 272-7126.

SELECTED SEC PUBLICATIONS

RECENT RESEARCH STUDIES

Report of the Use of the Rule 146 Exemption in Capital Formation (January 1983). 9 x 12 envelope, \$1.56 postage.

Staff Report on the Securities Industry in 1981 (October 1982). 9 x 12 envelope, \$1.71 postage.

A Report on the Operation of the Cincinnati Stock Exchange National Securities Trading System: 1978 - 1982 (September 1982). 9 x 12 envelope, \$.71 postage

A Report on the Operation of the Intermarket Trading System: 1978 - 1981 (June 1982). 9 x 12 envelope, \$1.56 postage

An Analysis of the Use of Regulation A for Small Public Offerings (April 1982). 9 x 12 envelope, \$2.56 postage

Staff Report on the Securities Industry in 1980 (September 1981). 9 x 12 envelope, \$3.57 postage

A Monitoring Report on the Operation and Effects of Rule 19c-3 under the Securities Exchange Act of 1934 (August 1981). 9 x 12 envelope, \$1.22 postage

The Role of Regional Broker-Dealers in the Capital Formation Process: Underwriting, Market-Making and Securities Research Activities (August 1981). 9 x 12 envelope, \$1.56 postage

RECENT CAPITAL MARKET WORKING PAPERS

No. 6: The Effect of Net Institutional Trading Imbalances on Stock Prices (March 1981).

No. 7: Multiproduct Economies of Scale in the Securities Industry: An Application of Developing Theory (March 1981).

No. 8: Exchange Listing and the Cost of Equity Capital (March 1982). 9 x 12 envelope, \$.80 postage

Contact the Office of Consumer Affairs and Information Services, (202) 272-7463 or Eileen Whelan, (202) 272-7100, for copies of the above publications.

OTHER PUBLICATIONS

SEC Official Summary. A monthly summary of securities transactions and holdings of officers, directors, and principal shareholders.

The publication listed above is available from the Superintendent of Documents, Government Printing Office, Washington, D.C. 20402.

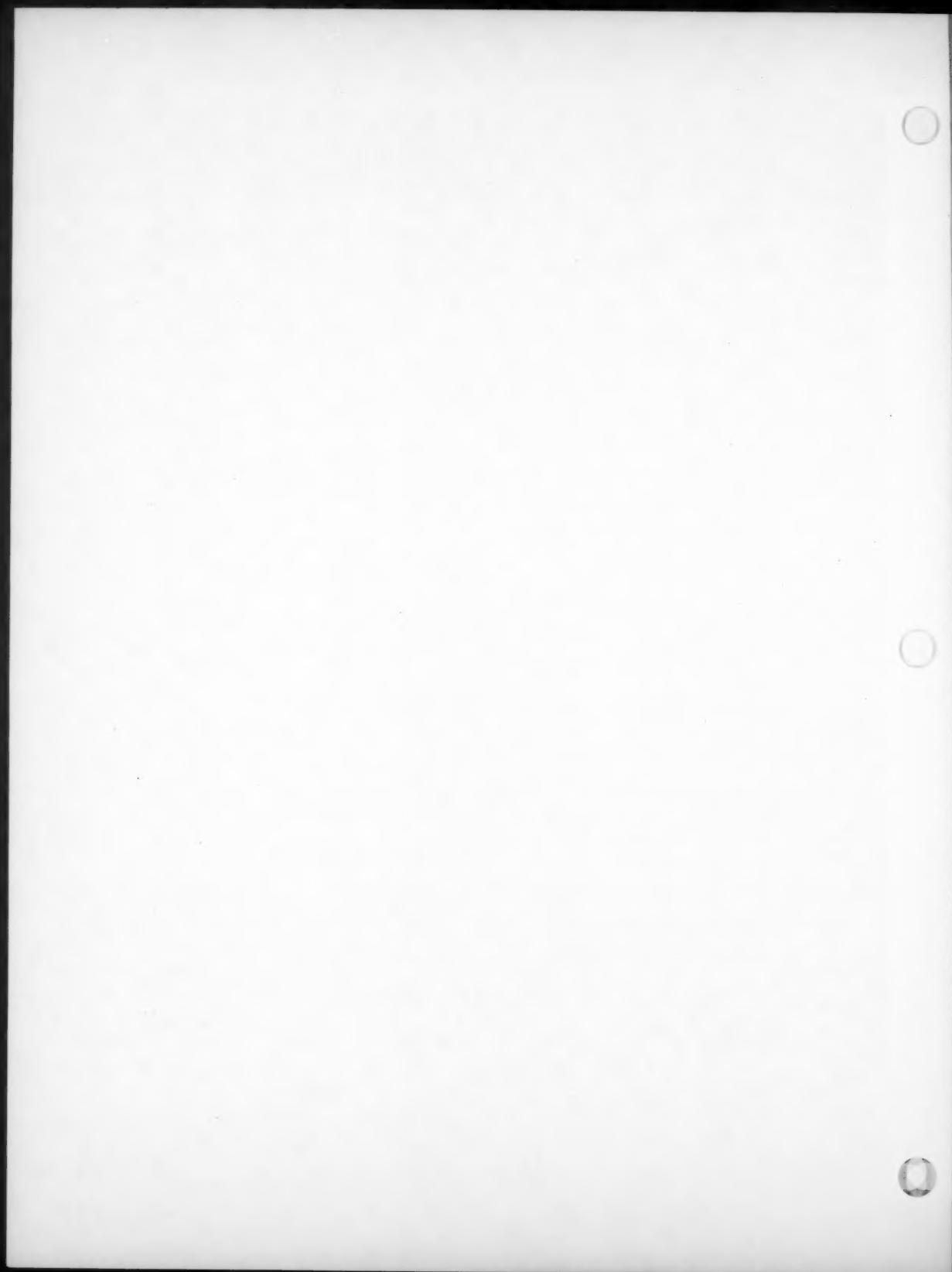
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